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**LEYOU TECHNOLOGIES HOLDINGS LIMITED**

**樂遊科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1089)**

**DISCLOSEABLE TRANSACTION AND  
CONNECTED TRANSACTION  
COMPLETION OF ACQUISITION OF  
THE REMAINING 39% OF THE ISSUED SHARE CAPITAL  
OF DIGITAL EXTREMES**

Reference is made to the announcement of Leyou Technologies Holdings Limited (the “Company”) dated 28 April 2016 in relation to the 39% Acquisition (the “Announcement”). Unless otherwise defined below, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and the 39% Acquisition Closing took place on 20 May 2016. The final 39% Consideration (including the adjustment of the Vendor's Distributable Profits Shortfall, being the US dollar equivalent of C\$2,660,828) paid by Multi Dynamic Games to the 39% Vendors amounted to US\$65,028,688 (equivalent to approximately HK\$503,972,335). Following the 39% Acquisition Closing, both the common shares and Class B Special shares in the issued share capital of Digital Extremes are owned as to 97.0% by Multi Dynamic Games and 3.0% by Perfect Online.

By order of the Board  
**Leyou Technologies Holdings Limited**  
**Law Kin Fat**  
*Vice Chairman*

Hong Kong, 20 May 2016

*As at the date of this announcement, the Board comprises Mr. Lin Qinglin, Mr. Law Kin Fat, Mr. Wu Shiming, Mr. Wong Ka Fai, Paul and Mr. Hsiao Shih-Jin as executive Directors, Mr. Eric Todd as a non-executive Director and Mr. Hu Chung Ming, Mr. Chan Chi Yuen and Mr. Yang Chia Hung as independent non-executive Directors.*